Application for Admission

Crest Manor Living & Rehabilitation Center, Inc.

6745 Pittsford – Palmyra Road Fairport, New York 14450 (585) 223-3633



Introduction

Thank you for your interest in Crest Manor. We are dedicated to the highest standards of quality care, designed to allow each of our residents to attain or maintain his or her highest practicable level of physical, mental, psychological and social well-being.

Admission Process

It is our policy to admit selectively those applicants considered by our staff to be medically and socially appropriate for placement at Crest Manor and who are financially able to pay for the expenses of care as they come due.

Our admission process requires disclosure of the prospective resident's general background information, medical history and condition, financial history, and current income, assets and liabilities. We are relying on the accuracy of the information prospective residents and their families provide to us when we make our admission decision.

This application must be completed by the prospective resident or by a person who has been designated as the prospective resident's agent (also known as an "attorney-in-fact") under a currently in-force power of attorney, or has been appointed guardian for the prospective resident. The agent or guardian must have personal knowledge of the prospective resident's personal and financial affairs. If the prospective resident does not have an agent or guardian, he or she should appoint one now, as this is a pre-condition for admission to Crest Manor in any event.

Financial Arrangements

If the prospective resident is accepted for admission to Crest Manor, the resident (or agent) will be required to sign an admission and financial agreement, and a recertification of the accuracy of the information contained in this application. The admission and financial agreement includes a significant financial obligation to Crest Manor, which should be carefully read and understood.

In addition, a person qualified and able to serve as the prospective resident's "Responsible Party" will be required to sign an agreement to provide payment to Crest Manor from the prospective resident's income and resources. The Responsible Party may be the prospective resident's agent, and must have knowledge of and access to the prospective resident's financial resources. Although the Responsible Party is not a third party guarantor of payment, and does not incur personal liability for payment from the Responsible Party's own resources, he or she does accept a significant personal legal obligation to Crest Manor.

At the time of admission, payment in advance for a month of care is required. Thereafter, Crest Manor's charges are payable monthly in advance. Once admitted, the resident and the Responsible Party will have the obligation to make timely payment of Crest Manor's charges. Their careful management and use of the resident's assets should ensure that funds are preserved and available for this purpose. In many cases, we may suggest or require that particular management or trust arrangements for the resident's assets be established.

If the resident's remaining resources become insufficient to continue private payment for his or her care for a period beyond four additional months, the Responsible Party or other family members should make application for assistance to the appropriate county's Medicaid administrative unit (typically, the Monroe County Department of Human Services, the Wayne County Department of Social Services, or the Ontario County Social Services Department). An application for Medicaid assistance is not made by Crest Manor.

General Information

Prospective Resident's Name:	Last	First	Middle
Full Address:			Zip Code:
County: Ph	one: ()	E-mail:	·
Social Security Number:			
Medicare Number:		Medicaid Number:	
Health Insurance company names;	policy type and num	bers:	
Birthdate:/	Gender	Marital	Status:
Religion:	Church/Syna	agogue/Mosque:	
Primary Care Physician:		P	hone: ()
Funeral Home:			
Hospital:		Hosp	ital Admission Date: //_
Hospital of Choice:			
Nursing Home/Skilled Rehabilitation	Admission in the pa	ast year: □ Yes □ N	0
Nursing Home:		Nursin	g Home Admission: //_
Special Diet Needs:			
Current Smoker: ☐ Yes ☐ No	Smoking history	y:	
Power of Attorney: ☐ Yes ☐ No			
Agent's Name:			
Full Address:			Zip Code:
Relationship: P	hone: ()	E-mail:	
Health Care Proxy: ☐ Yes ☐ No			
Agent's Name:			
Full Address:			Zip Code:
Relationship: P	hone: ()	E-mail:	
Legal Counsel: ☐ Yes ☐ No			
Firm		Attorney	
Do you have a will? ☐ Yes ☐ No	If yes, name of	executor:	

Others to Notify:			
1. Name:		Dower of Attorney	☐ Health Care Proxy
Full Address:		Zip Code	::
Relationship:	Phone: ()	E-mail:	
2. Name:		□ Power of Attorney	☐ Health Care Proxy
Full Address:		Zip Code	:
Relationship:	Phone: ()	E-mail:	
3. Name:		□ Power of Attorney	☐ Health Care Proxy
Full Address:		Zip Code	:
Relationship:	Phone: ()	E-mail:	
Expected Length of Stay:			
Long Term	Short Term Respite		

Please note that New York State requires a PRI and Screen to accompany application.

Prospective Resident's Financial Disclosure and Certification

Your financial disclosure is an important part of the admission process. The financial information you provide will be kept confidential to Crest Manor. Crest Manor relies on your complete and accurate disclosure of this financial information in making our admission decision.

Following our review of your disclosure, you may be asked to provide additional information, and documentation verifying the data you have provided to us.

Income

Please list your current sources and amounts of income. If you receive any amounts jointly with others, list the names of such joint recipients.

	Monthly Amount	Source (payor name or company)	Recipient (self; or names of any joint owners)
Social Security			
Pensions			
Other Retirement Income			
IRA Distributions			
Interest			
Dividends			
Annuity Payments			
Real Estate Income (e.g., rentals, mortgages)			
Alimony/maintenance			
Other Income			

Assets and Liabilities

Please list all your assets and liabilities, including the value/amount and a description. If any assets and liabilities are jointly owned with others, please list the names of the joint owners.

Assets	Description/Account Number	Joint name(s)	\$ Amount
Cash on Hand			
Checking Accounts			
Savings Accounts			
3			
Real Estate Owned			
Marketable Securities (Stocks, Bonds, Mutual			
Funds)			
IRAs, 401k, Other Retirement Accounts			
Accounts			
Non-Marketable Securities			
Other Business Interests			
Other Business interests			
Partial Interest in Real Estate			
Equities\			
Life Insurance (Cash Value)			
(List All Policies)			
Personal Property			
Other Assets: Itemize			
Total Assets			

Liabilities	Description/Account Number	Joint name(s)	\$ Amount
Real Estate Mortgages			
Notes Payable to Banks: Secured			
Secured			
Notes Payable to Banks:			
Unsecured			
Amounts Payable to Others: Secured			
Life Insurance Policy Loans			
End modrance i oney Leane			
Amounts Payable to Others:			
Amounts Payable to Others: Unsecured			
Accounts and Bills Due:			
Itemize			
Unpaid Income Tax			
Other Unpaid Taxes and Interest			
Other Debts: Itemize			
Hospital			
Doctors			
04			
Others			
Total Assets			

Transfers of Assets and Gifts

List each transfer of assets and gifts made in an amount greater than \$250 from the resident's name to others or into joint names within the last five years.

Date	Name and Address of Recipient			\$ /	\$ Amount	
Contingent Li	iabilities					
Are you an endor	rser, co-maker or guarantor on a loan	to others'	? [∃ Yes □ No		
Are you a signato	ory on a lease or contract?	s 🗆 No				
Are there any leg	al claims pending against you?	□ Yes	□ No			
Are there any tax	liens or other liens against you?	□ Yes	□ No			
Have you ever file	ed for bankruptcy? ☐ Yes ☐ No	Date:_		_ Court:		
pages of this ac	ed prospective resident, certify to d Imission application have been car closure, is true, accurate and comp	efully rea				
Witness	Prospec	ctive Resid	lent		 Date	
	(OR)				
Witness	Agent fo	or Prospec	tive Reside	 nt	 Date	