

A man with a grey beard and mustache, wearing a dark blue pinstripe suit, white shirt, and a red and blue striped tie, is speaking at a podium. He is holding a small black object in his right hand. Behind him is a backdrop with the Florida Chamber of Commerce logo and the Great Seal of the State of Florida. To the left, a portion of the American flag is visible.

**FLORIDA  
CHAMBER**  
*of Commerce*

**Jerry D. Parrish, Ph.D. – Chief Economist**  
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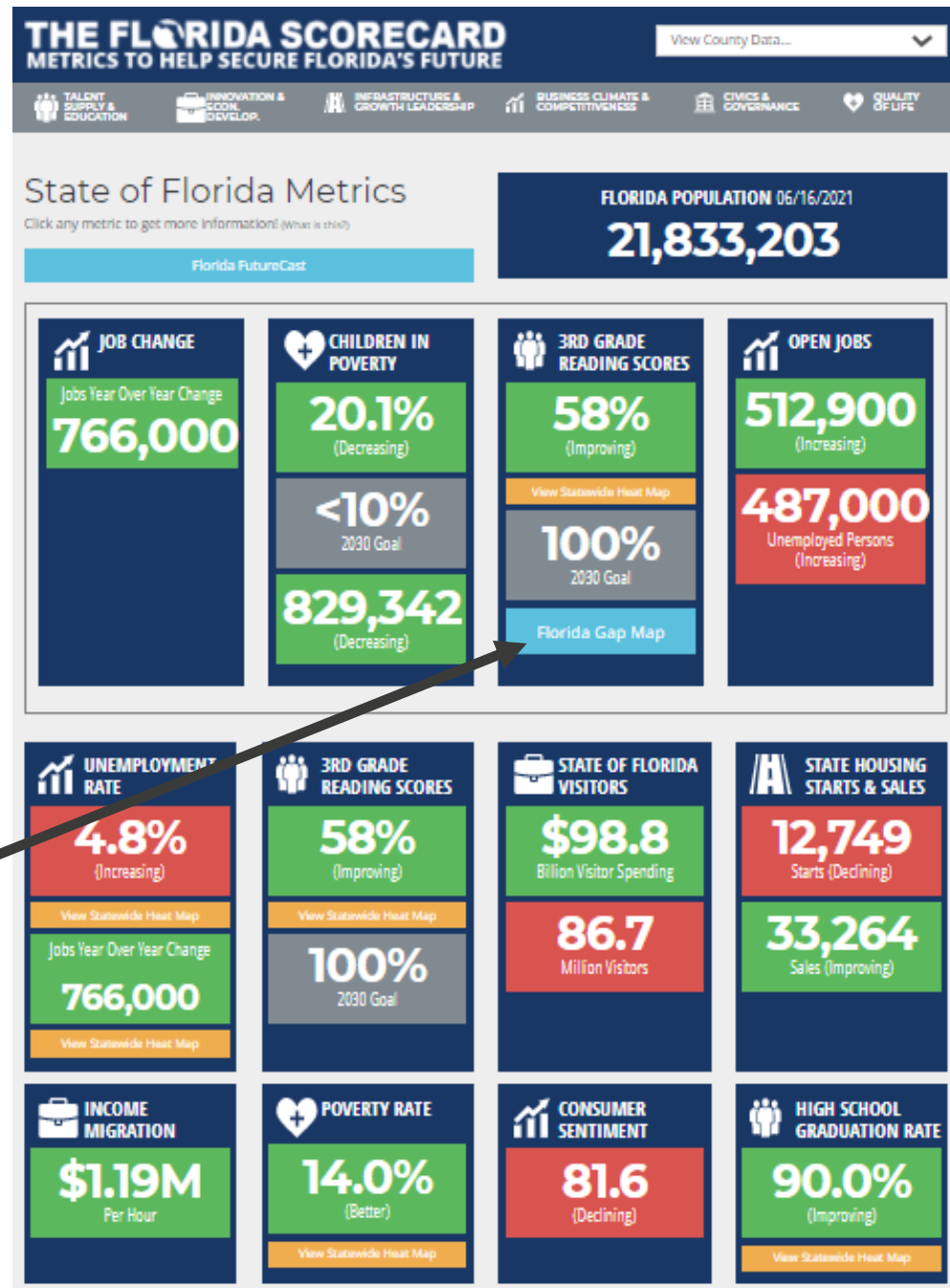
**FLORIDA  
CHAMBER**  
*Foundation*

[www.theFloridaScorecard.org](http://www.theFloridaScorecard.org)

Retired COVID-19 tiles

New Economic Data Tracker  
available for embedding in  
websites

Direct link to Florida Gap Map



# THE FLORIDA SCORECARD

METRICS TO HELP SECURE FLORIDA'S FUTURE

View County Data...



TALENT  
SUPPLY &  
EDUCATION



INNOVATION &  
ECON. DEVELOP.



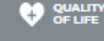
INFRASTRUCTURE &  
GROWTH LEADERSHIP



BUSINESS CLIMATE &  
COMPETITIVENESS



CIVICS &  
GOVERNANCE

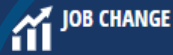


QUALITY  
OF LIFE

## Sarasota County Metrics (What is this?)

Sarasota County FutureCast

Click any metric to get more information!



JOB CHANGE

Jobs Year Over Year Change

**33,797**

Growth Rate

**22.5%**

[View Statewide Heat Map](#)



CHILDREN IN  
POVERTY

**12.8%**

(Decreasing)

**<10%**

2030 Goal

**7,580**

(Decreasing)



3RD GRADE  
READING SCORES

**70%**

(Improving)

[View Statewide Heat Map](#)

**100%**

2030 Goal

[Florida Gap Map](#)

UNEMPLOYED PEOPLE

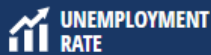
**8,199**

(Decreasing)

UNEMPLOYMENT RATE

**4.3%**

(Declining)



UNEMPLOYMENT  
RATE

**4.3%**

(Declining)

Jobs Year Over Year Change

**33,797**

[View Statewide Heat Map](#)



HOUSING  
PERMITS

**4,153**

Permits (Improving)



SALES TAX  
REVENUE

**\$72.19**

Million per Year (Declining)



WEALTH  
MIGRATION

**\$652.60**

Million per Year

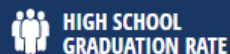


POVERTY RATE

**9.0%**

(Better)

[View Statewide Heat Map](#)



HIGH SCHOOL  
GRADUATION RATE

**82.5%**

(Declining)

[View Statewide Heat Map](#)



LAND IN  
CONSERVATION

**31%**



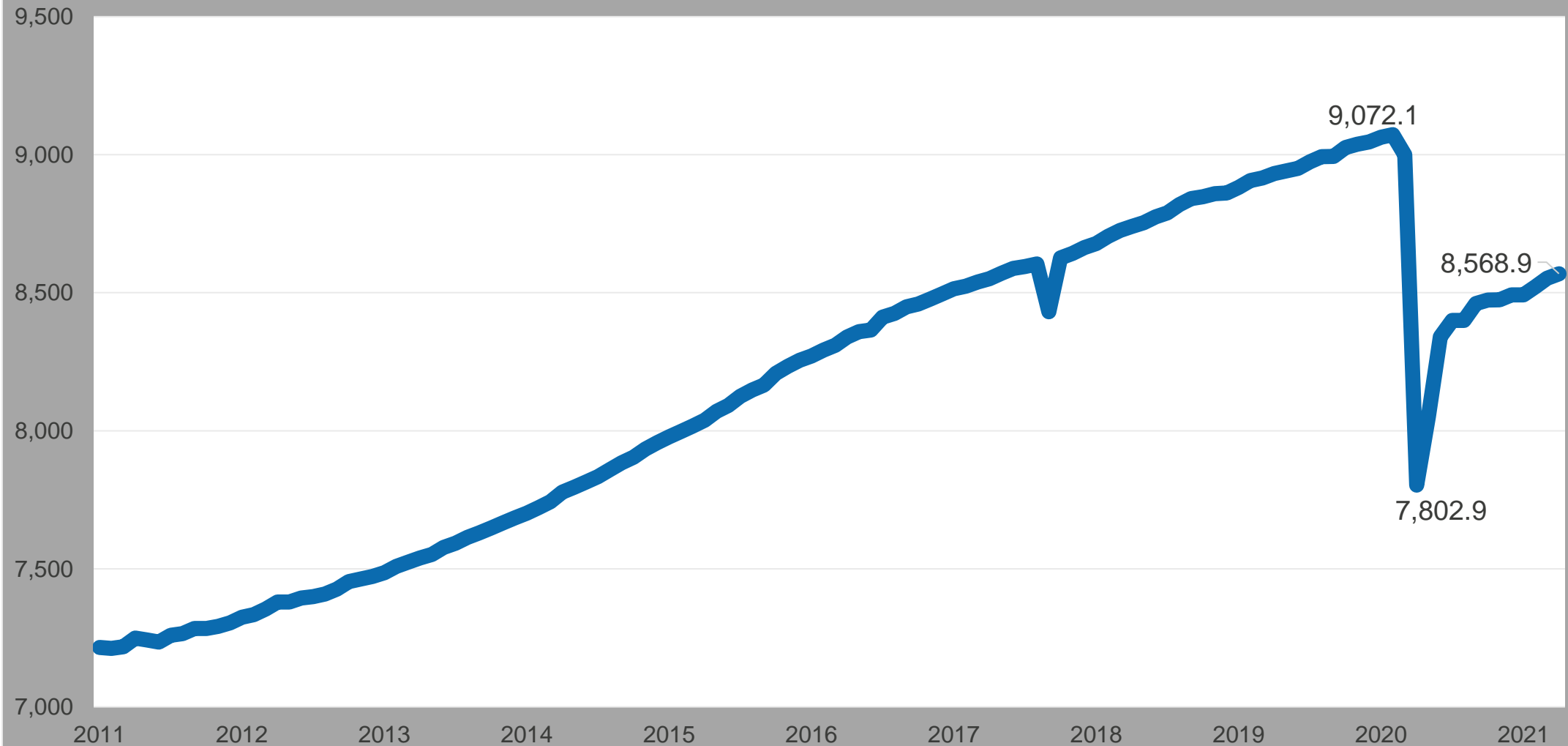
POPULATION

**433.74**

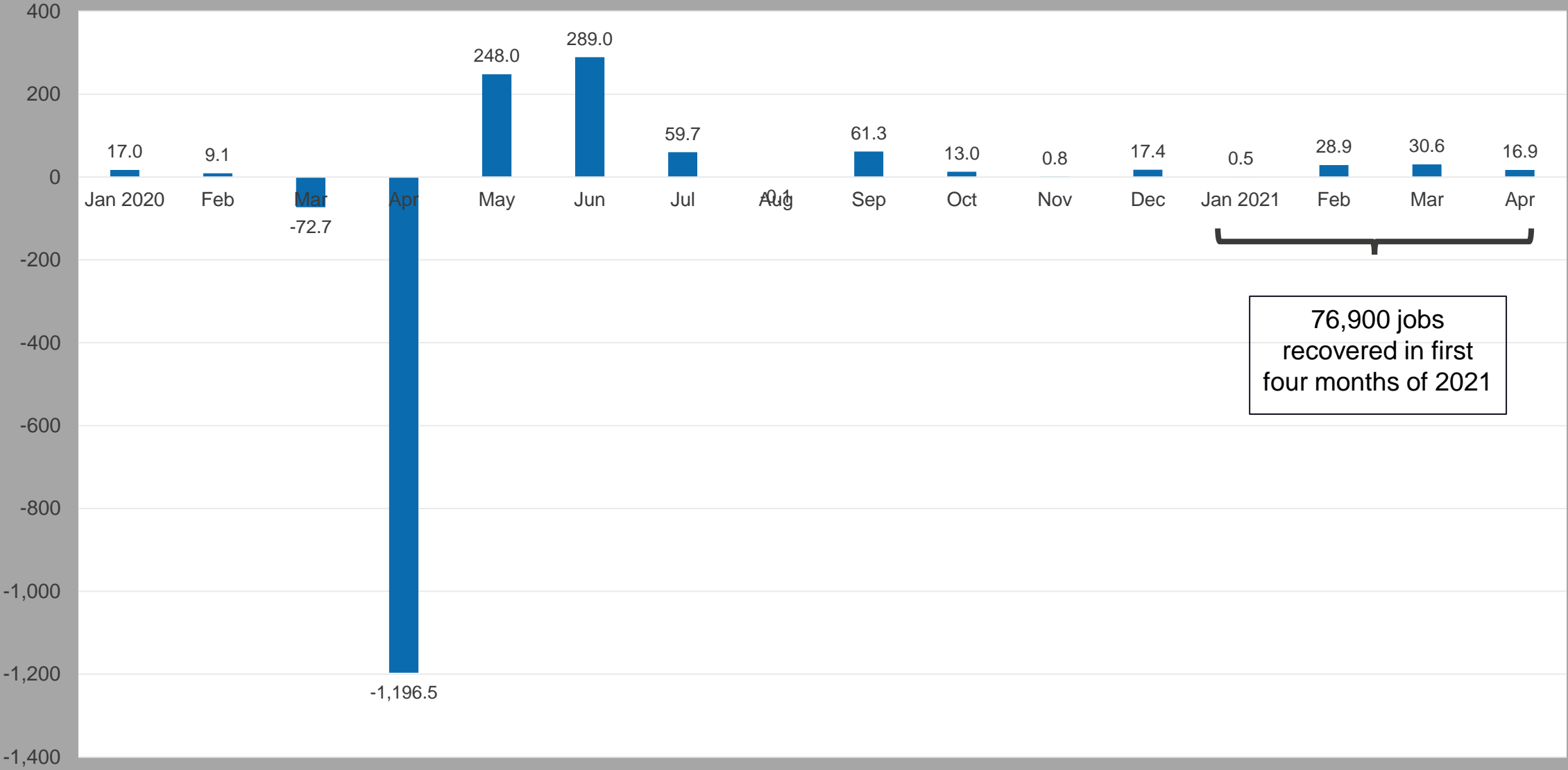
Thousand

[View Statewide Heat Map](#)

# Florida non-farm Jobs, seasonally adjusted (thousands)



# Month over month Job Changes (thousands)



76,900 jobs recovered in first four months of 2021

## Job Loss by Category: February 2020 to April 2021

Industry	Job Change (000)	Percent of Industry
<b>Total – All Industries</b>	-503.2	-5.5%
Leisure & Hospitality	-267.1	-20.9
Trade, Transportation & Utilities	-63.2	-3.5%
Education & Health Services	-42.3	-3.1%
Professional & Business Services	-23.1	-1.6%
Information	-9.3	-6.7%
Construction	-8.9	-1.5%
Manufacturing	-8.3	-2.1%
Financial Activities	-1.7	-0.3%



# Job Changes

February 2020 – April 2021

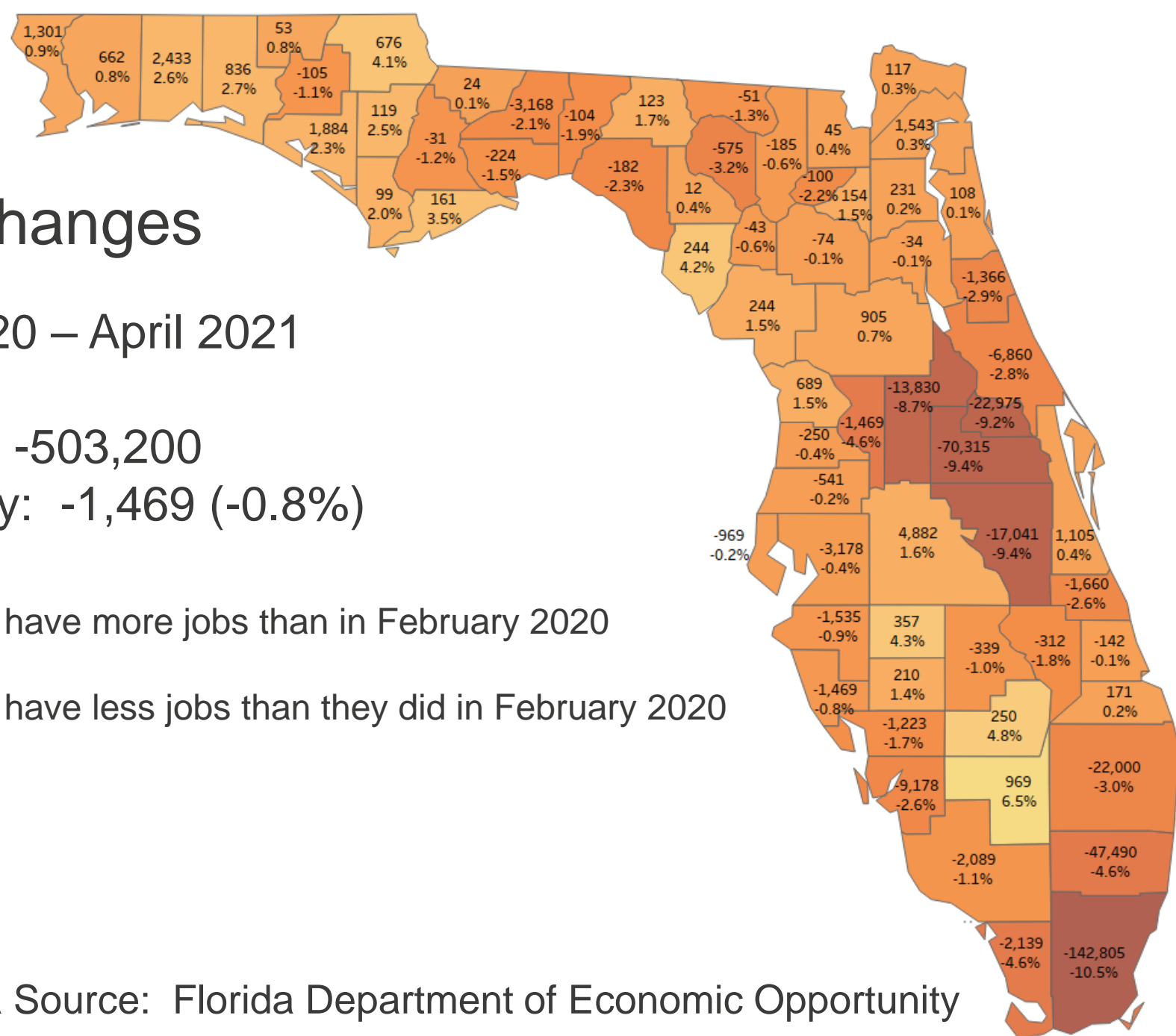
Florida: -503,200

Sarasota County: -1,469 (-0.8%)

30 Florida counties have more jobs than in February 2020

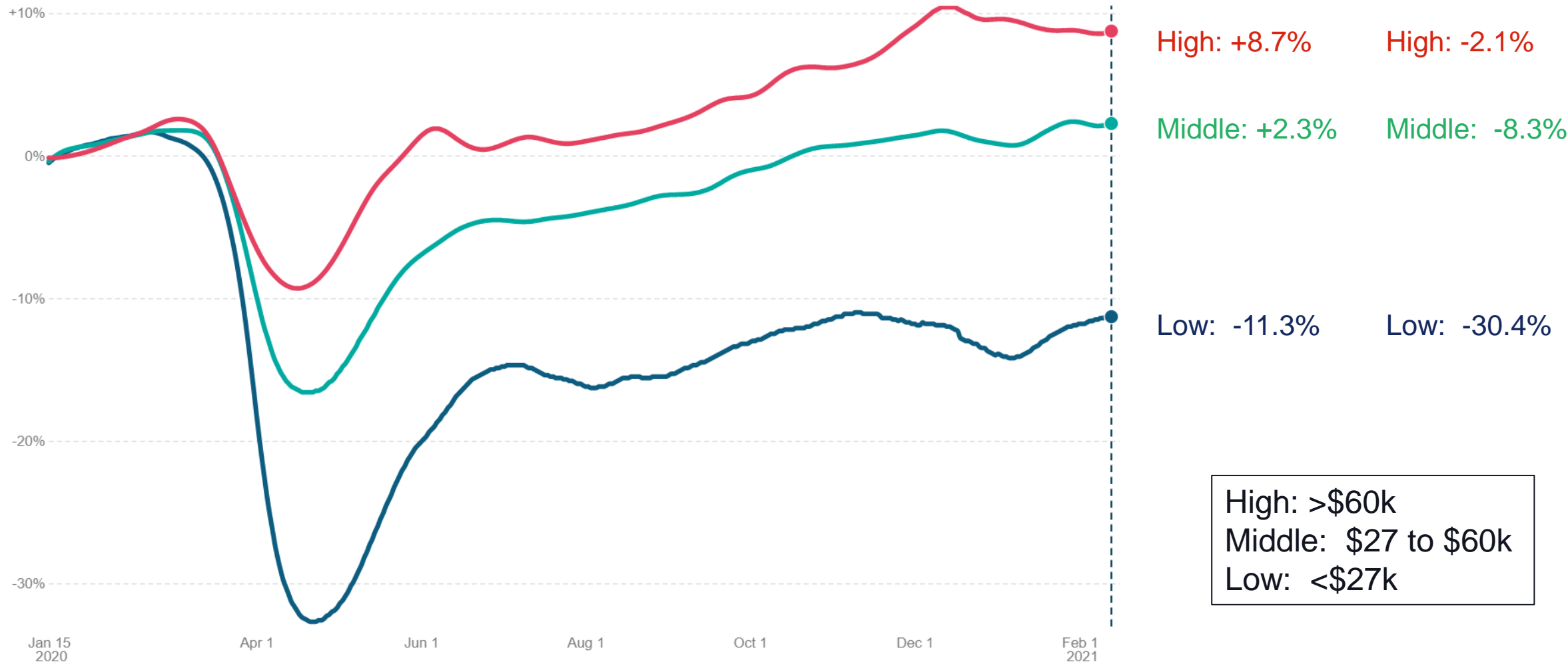
37 Florida counties have less jobs than they did in February 2020

Data Source: Florida Department of Economic Opportunity



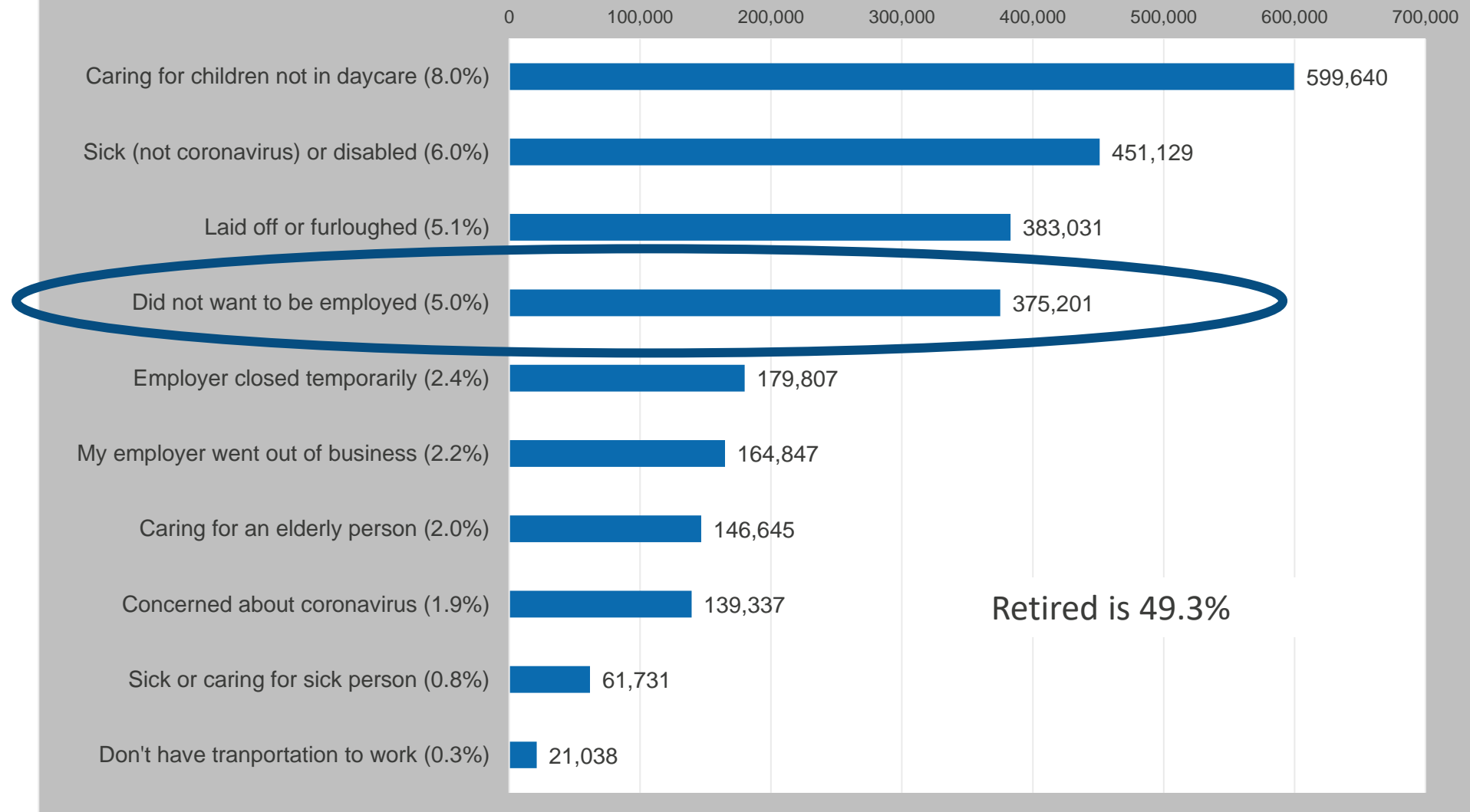
Percent Change in Employment\*

In **Florida**, as of **February 12 2021**, employment rates among workers in the bottom wage quartile **decreased** by **11.3%** compared to January 2020 (not season





## Reason for Not Working - Florida (7.5 million)



# Labor Force Changes: March 2020 to March 2021

Florida: -460,000

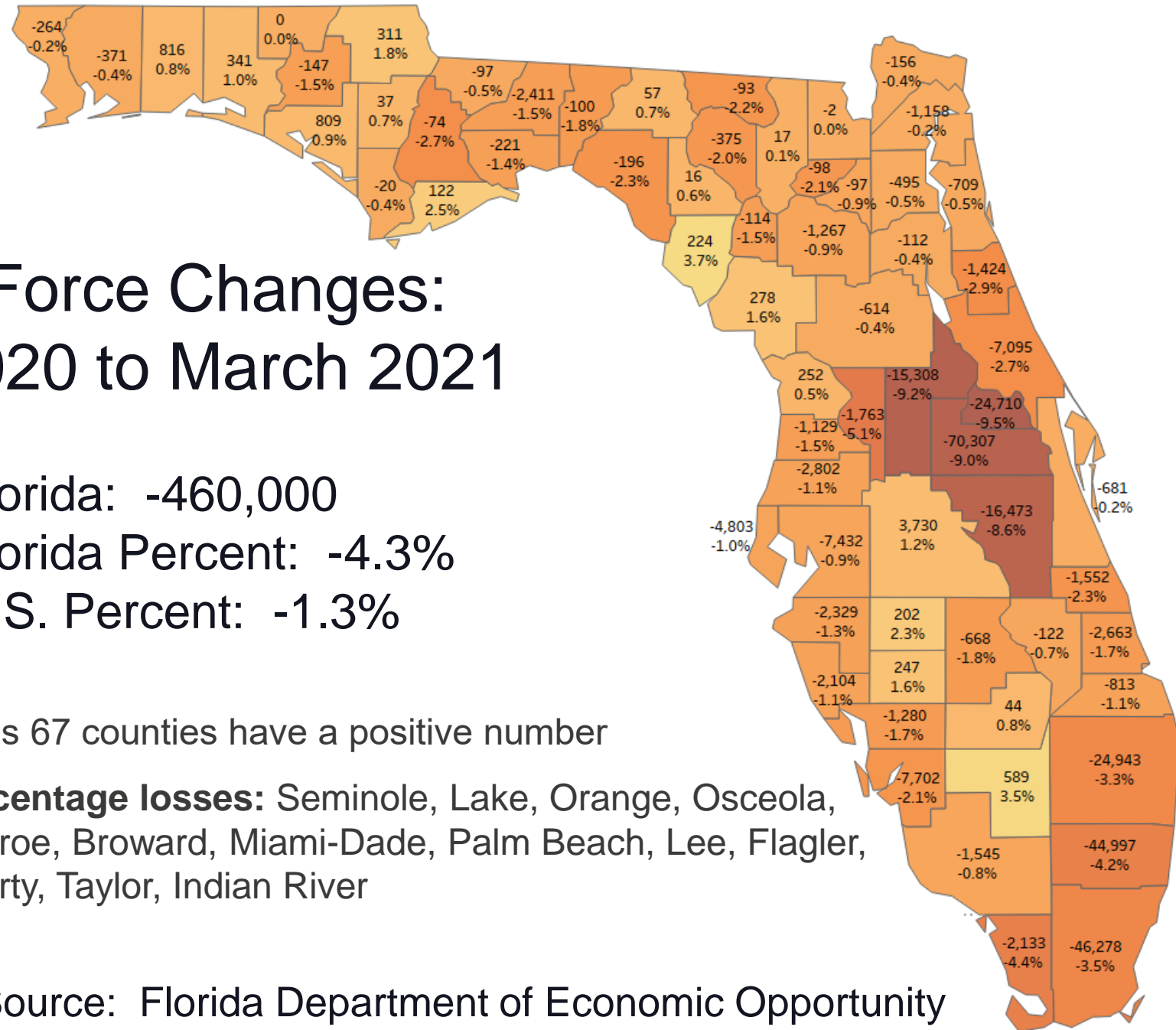
Florida Percent: -4.3%

U.S. Percent: -1.3%

17 of Florida's 67 counties have a positive number

**Largest percentage losses:** Seminole, Lake, Orange, Osceola, Sumter, Monroe, Broward, Miami-Dade, Palm Beach, Lee, Flagler, Volusia, Liberty, Taylor, Indian River

Data Source: Florida Department of Economic Opportunity





May 12, 2021 DEO Press Event

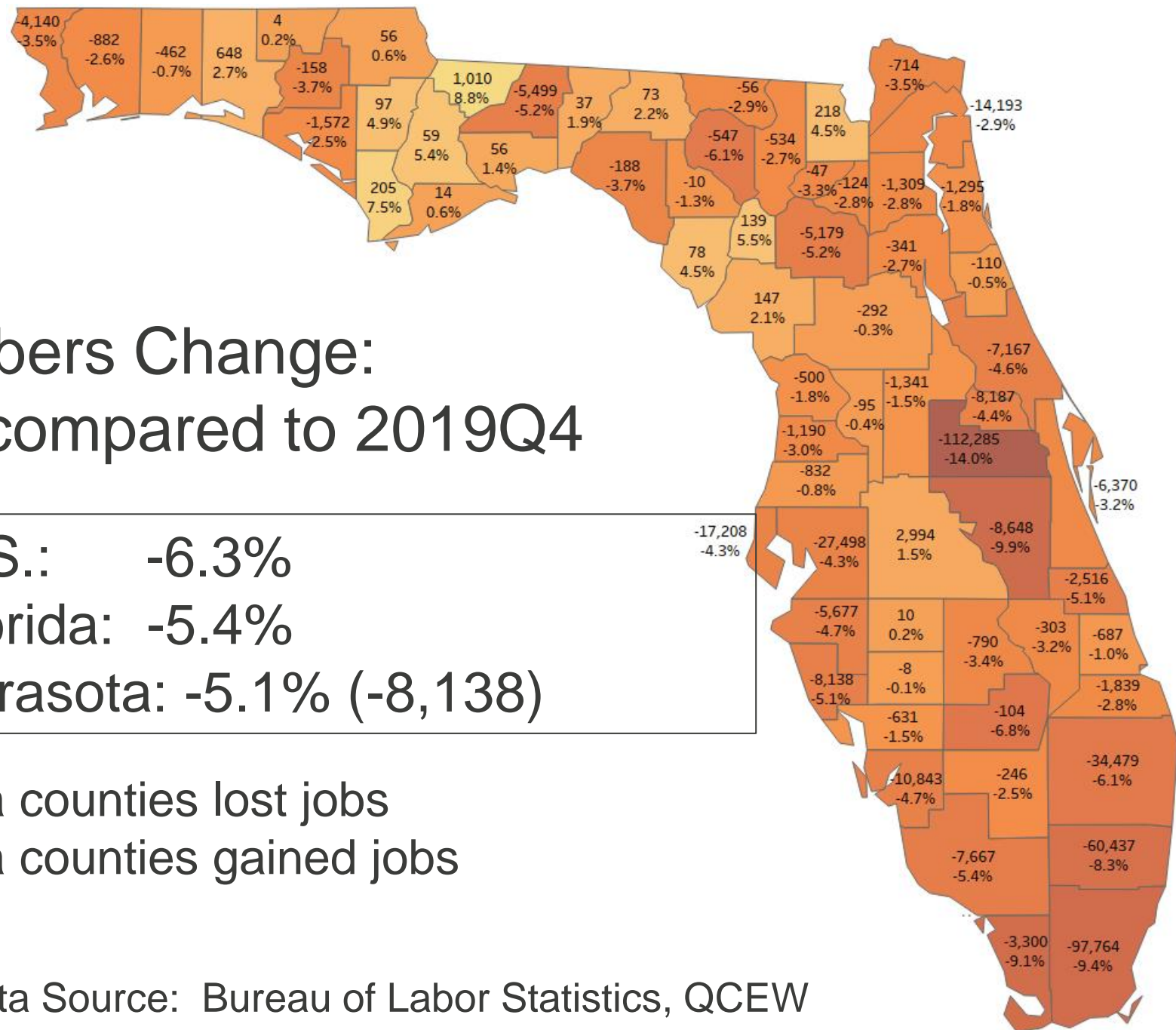


## Job Numbers Change: 2020Q4 compared to 2019Q4

U.S.: -6.3%  
Florida: -5.4%  
Sarasota: -5.1% (-8,138)

50 Florida counties lost jobs  
17 Florida counties gained jobs

Data Source: Bureau of Labor Statistics, QCEW

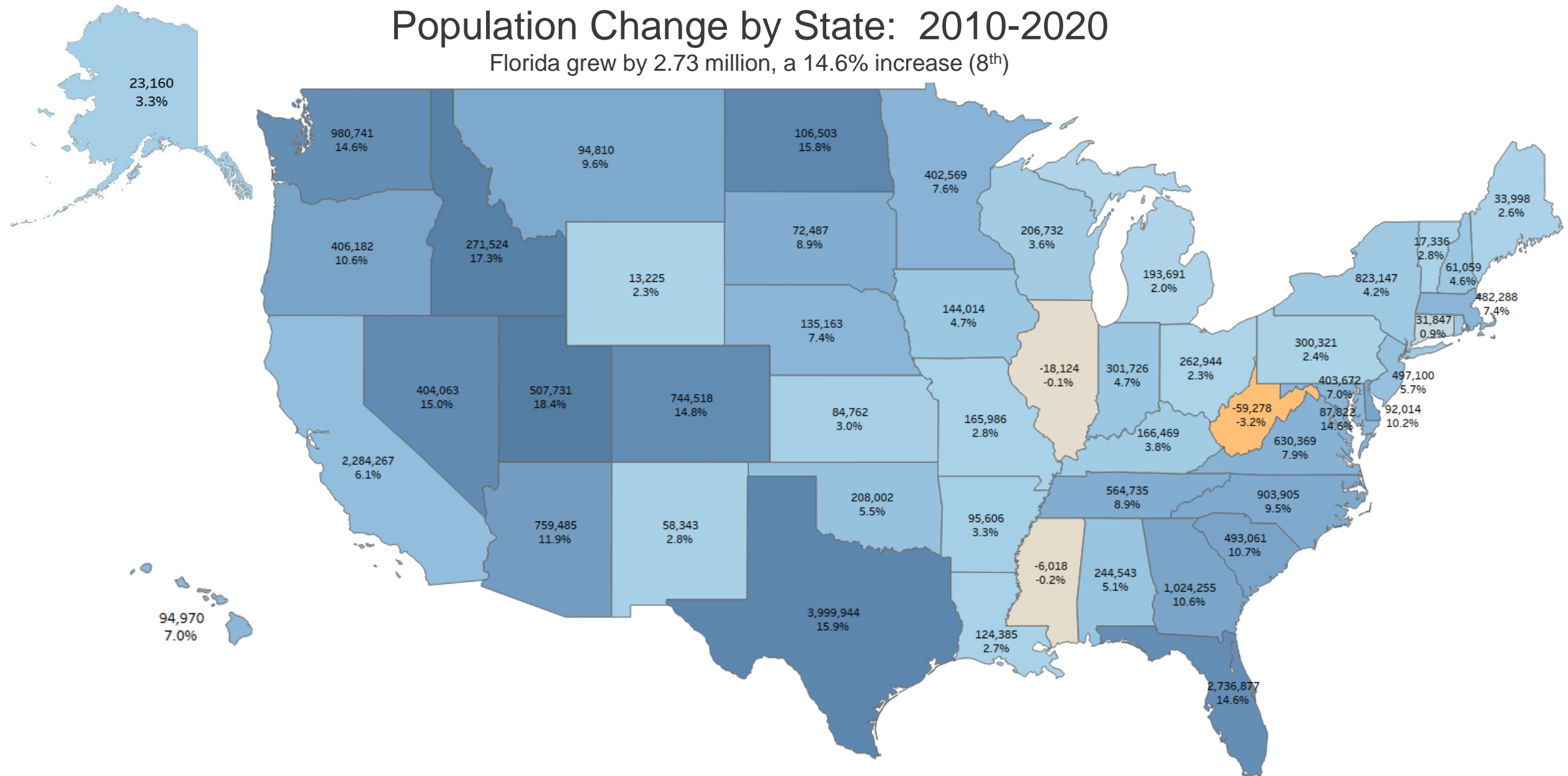


# Job Changes and Percentages by Industry: 2020Q4 versus 2019Q4

	Job Change	Sarasota County	Florida	U.S.
<b>Overall</b>	-8,138	-5.1%	-5.4%	-6.3%
Key Industries	Job Change	Sarasota County	Florida	U.S.
Leisure & Hospitality	-3,919	-15.5%	-19.6%	-14.2%
Construction	+550	+3.8%	-1.2%	-3.3%
Manufacturing	-21	-0.3%	-2.5%	-5.0%
Professional & Business Services	-2,310	-8.5%	-1.3%	-3.8%
Financial Services	-9	-0.1%	-0.3%	-1.9%
Education & Health Services	-1,187	-3.4%	-3.1%	-4.0%
Trade, Transportation & Utilities	-599	-2.0%	-3.3%	-2.3%
Natural Resources & Mining	-178	-42.4%	-2.5%	-9.4%

# Population Change by State: 2010-2020

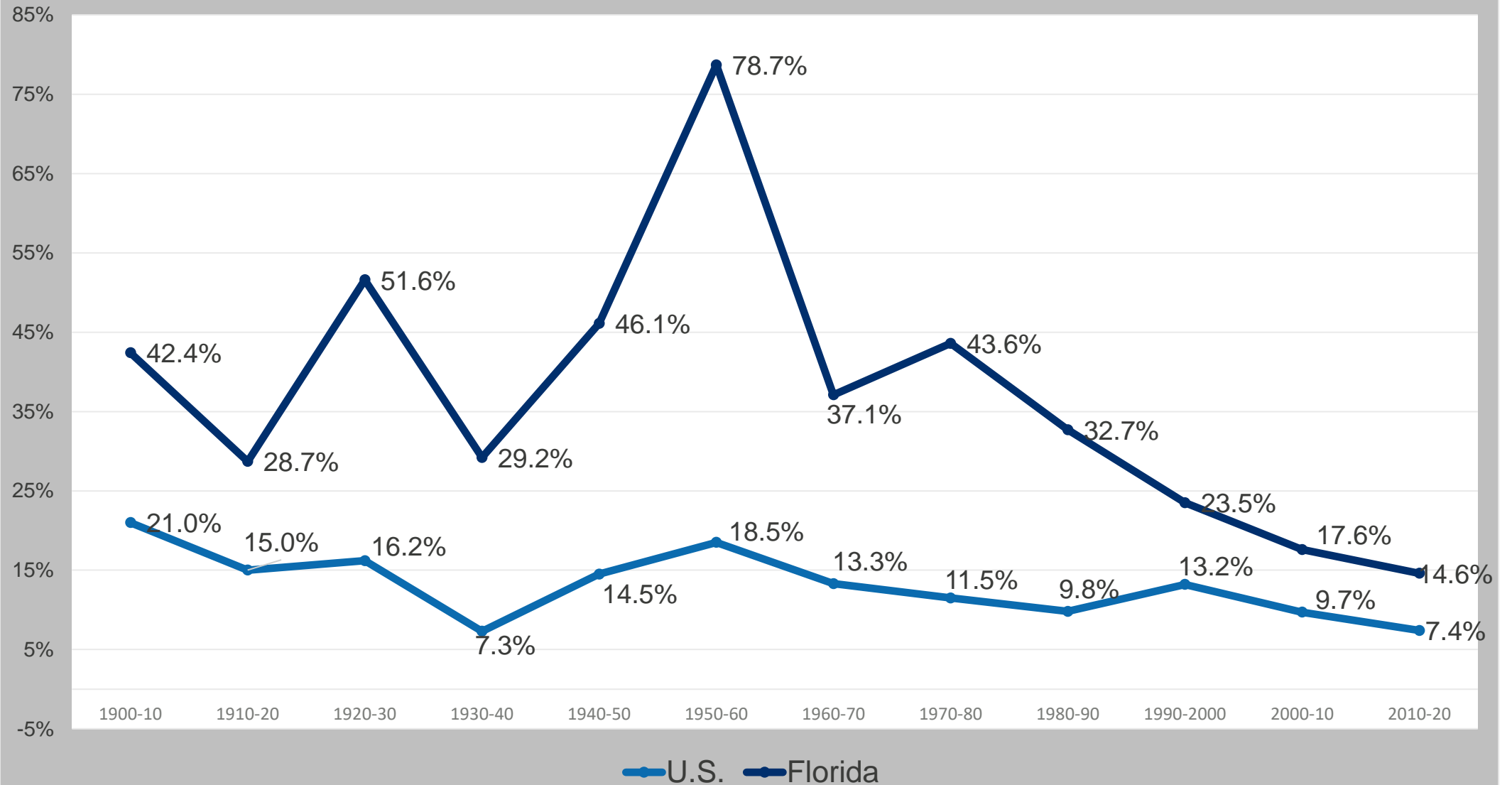
Florida grew by 2.73 million, a 14.6% increase (8<sup>th</sup>)



Data Source: U.S. Census Bureau



## U.S. and Florida Population Growth Rates between decennial Census counts



# Florida's Next 4 Million People

Top Number: Estimated Increase

Bottom Number: Percent

## Top Increases

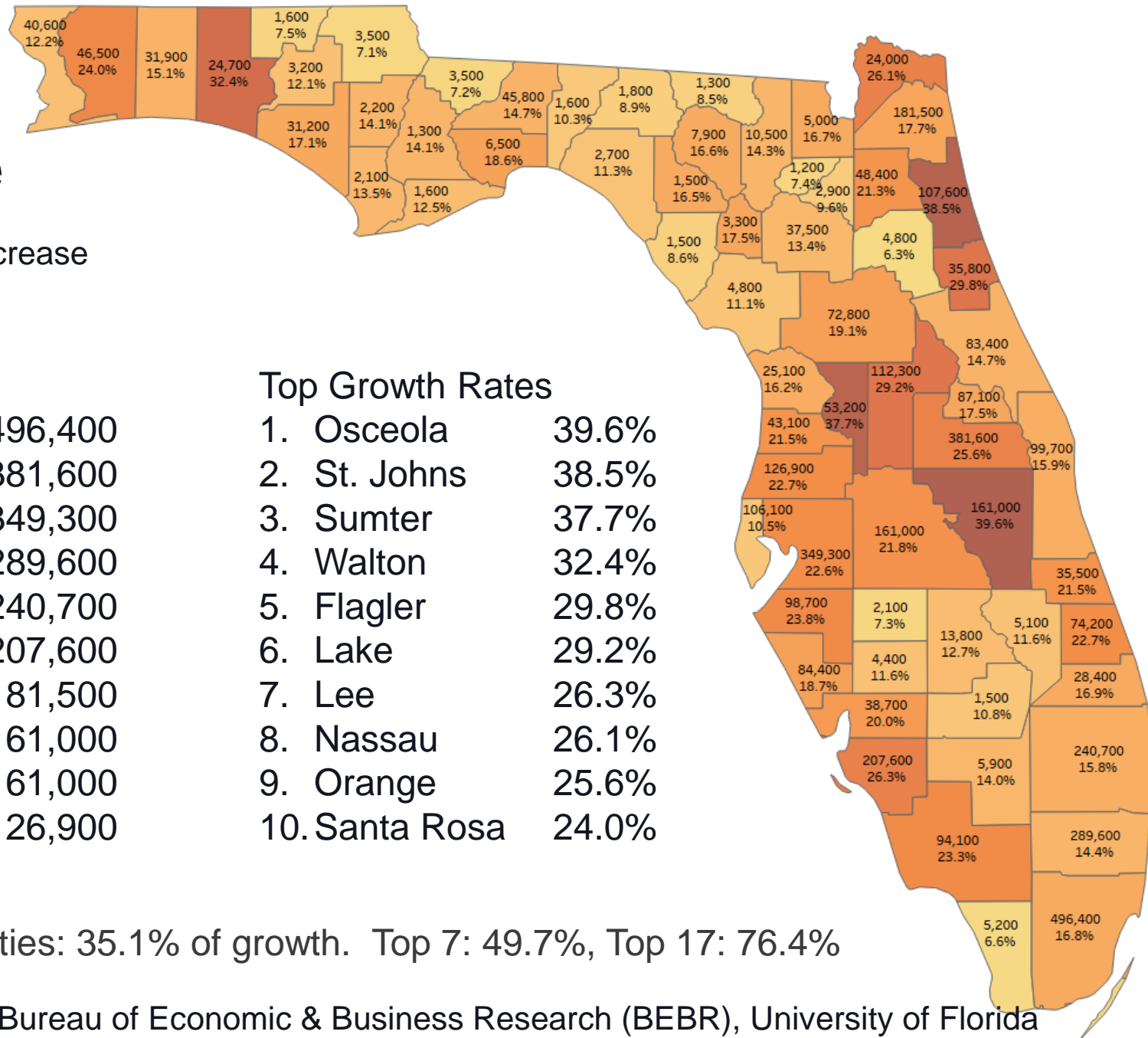
1. Miami-Dade	496,400
2. Orange	381,600
3. Hillsborough	349,300
4. Broward	289,600
5. Palm Beach	240,700
6. Lee	207,600
7. Duval	181,500
8. Osceola	161,000
9. Polk	161,000
10. Pasco	126,900

## Top Growth Rates

1. Osceola	39.6%
2. St. Johns	38.5%
3. Sumter	37.7%
4. Walton	32.4%
5. Flagler	29.8%
6. Lake	29.2%
7. Lee	26.3%
8. Nassau	26.1%
9. Orange	25.6%
10. Santa Rosa	24.0%

Top 4 Counties: 35.1% of growth. Top 7: 49.7%, Top 17: 76.4%

Data Source: Bureau of Economic & Business Research (BEBR), University of Florida



Comprehensive dashboard

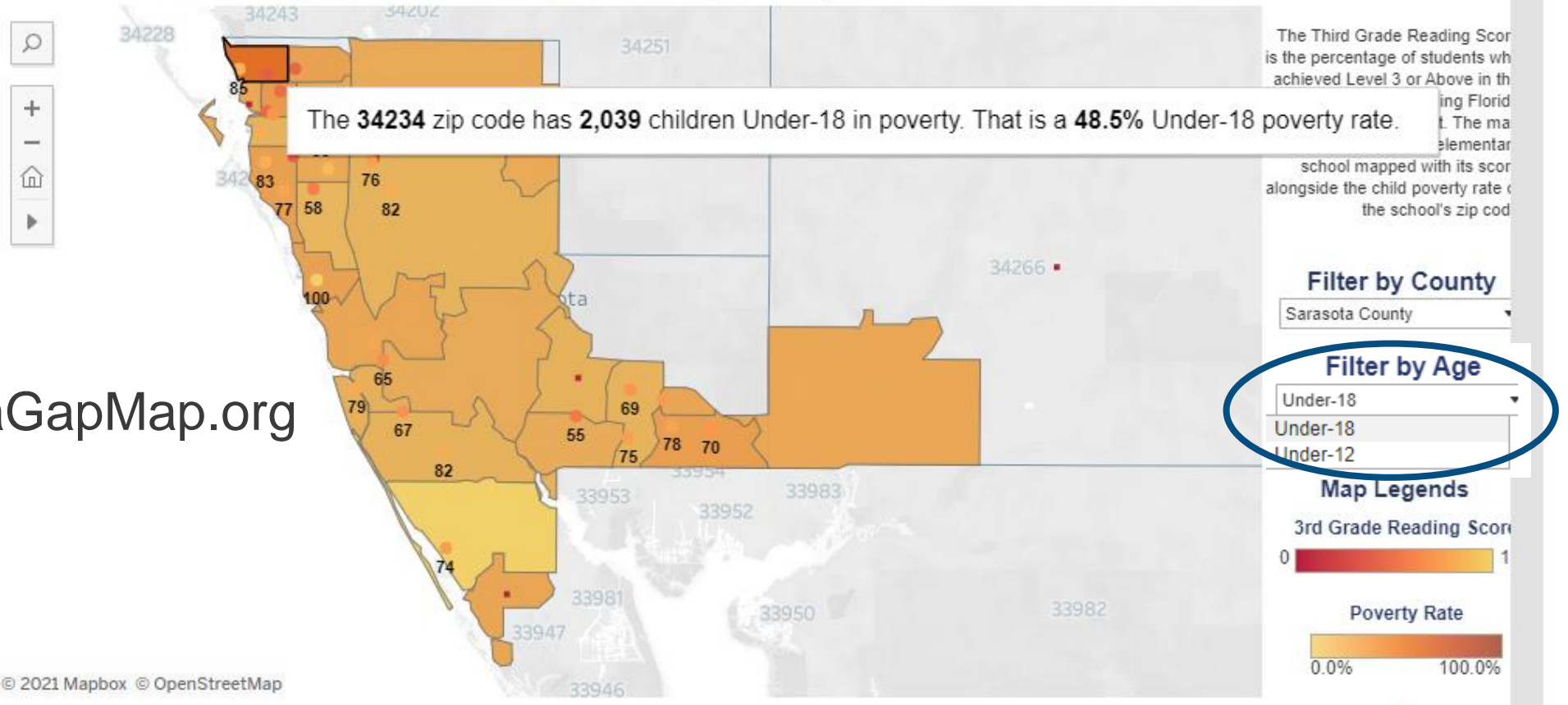
Reading scores by elementary school

Explore the map



## Florida Chamber Foundation Prosperity Project

### Elementary School Reading Scores by Poverty Rates of Children



[www.theFloridaGapMap.org](http://www.theFloridaGapMap.org)

Comprehensive dashboard

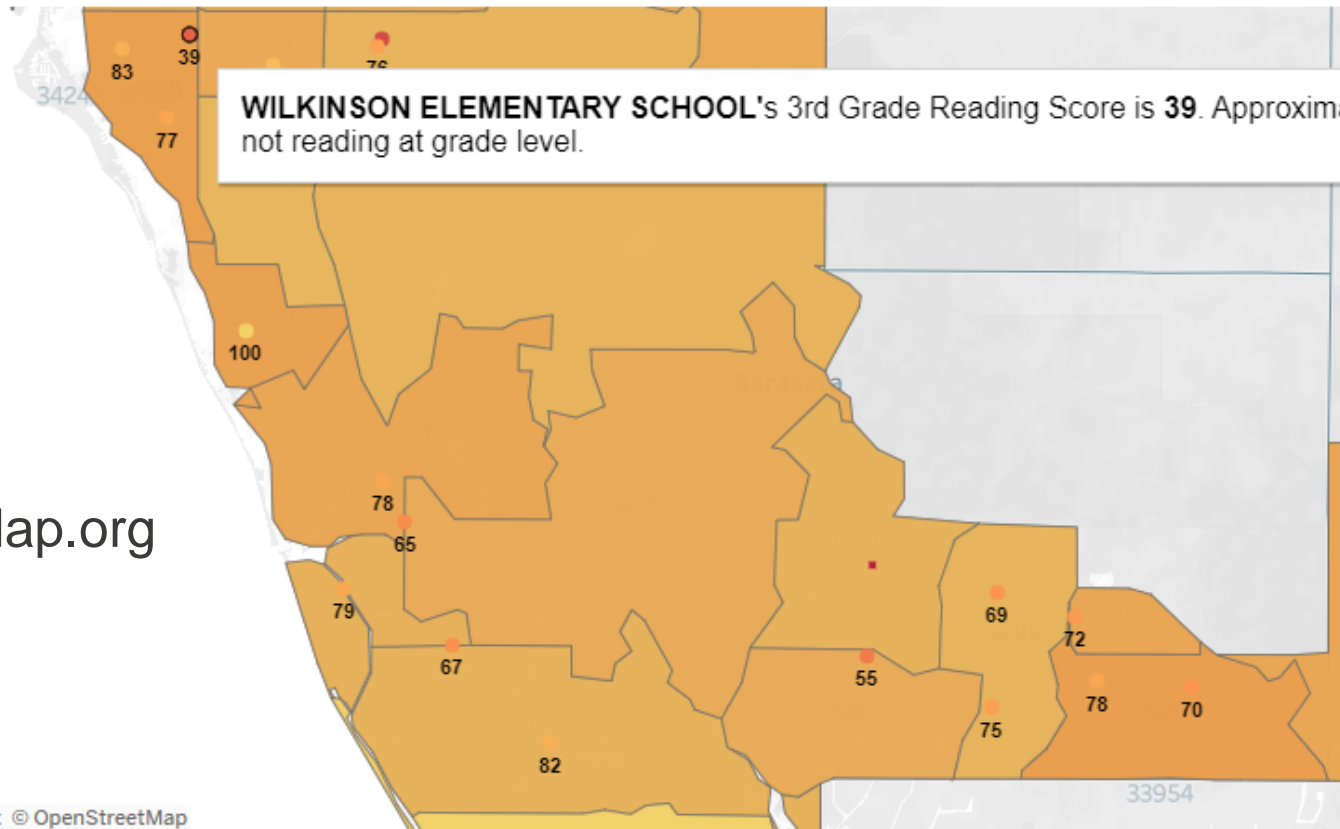
Reading scores by elementary school

Explore the map



## Florida Chamber Foundation Prosperity Project

### Elementary School Reading Scores by Poverty Rates of Children



The Third Grade Reading Score is the percentage of students who are in the top 33% of Florida's elementary schools.

The school mapped with its score alongside the child poverty rate of the school's zip code.

#### Filter by County

Sarasota County

#### Filter by Age

Under-18

#### Map Legends

3rd Grade Reading Score

0 1

Poverty Rate

0.0% 100.0%

[www.theFloridaGapMap.org](http://www.theFloridaGapMap.org)

© 2021 Mapbox © OpenStreetMap





# FLORIDA CHAMBER

*Foundation*

## FLORIDA WORKFORCE NEEDS STUDY

Emsi

FLORIDA  
CHAMBER  
Foundation

# SARASOTA

North Port • Sarasota • Bradenton

**METRO SKILLS**  
REPORT



## Sarasota Supply and Demand by Career Area, with Median Posted Salary

LISTED IN ORDER OF DEMAND-SUPPLY GAP SIZE; BOTTOM LABELS INDICATE MEDIAN ADVERTISED SALARY FROM POSTINGS, TOP INDICATE DEMAND SUPPLY-GAP

